

PROOF OF CLAIM FORM

SEC v. Provident Royalties, LLC, Case No. 09cv1238 (N.D. Tex.)

A. CLAIMANT INFORMATION (The claimant is the person or other entity who is seeking to recover money or property.)

Name & Address of Claimant: Telephone Number: _____ E-mail: _____ Did you use an intermediary or broker to invest funds? If so, please state. Name: _____ Company: _____ Address, telephone, e-mail: _____	Check here if this claim amends or replaces a previous claim: <input type="checkbox"/> Amends <input type="checkbox"/> Replaces Date of previously filed claim: _____ Previously assigned claim no. (if known): _____
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B. CLAIM INFORMATION (If you are a CREDITOR and NOT an INVESTOR, complete sections C, D and attachment B only.)

Please detail the amounts invested and all interest, redemptions or other cash was returned to you:

	Date	Amount Invested	Date(s)	Amount Received
Identify here the date of each investment, the amount, and the date range of returns and total amount of returns. Additionally, complete a separate Attachment A providing further detail for each investment.	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	Subtotal	_____	Subtotal	_____
Net Cash Loss:				_____

C. ADDITIONAL INFORMATION

1. Did you receive cash or value from any Receivership Entity or related to any investment in any affiliate entities or other related investment offering for any of the following? Please check all that apply.

Loans (Personal/Business)
 Commissions
 Referral Fees
 Other, please specify: _____

If so, state the total amount received: _____
 For each payment, state consideration for payment received: _____
 For each payment, fill out a separate Attachment A.

2. Please provide the name and contact information (if known) of the person(s) who participated in convincing you to invest:

3. On a separate sheet, list by investment and by person the representations that were made to you in order to convince you to invest.

D. CERTIFICATION: (United States Penalty for Presenting Fraudulent Claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. Sec. 152 and 3571)

The undersigned certifies under penalty of perjury that the claimant suffered the net cash loss as shown, that there is no security for the debt other than that stated above or in an attachment to this form, that no interest after the filing date is included, and that the undersigned is authorized to make the claim.

Dated: _____ Signed: _____ Full name: _____ Title (if Any): _____

RETURN ALL FORMS TO: *Dennis L. Roossien, Jr., Receiver, c/o Munsch Hardt, 500 N. Akard, Ste. 3800, Dallas, TX 75201*

ATTACHMENT B
CREDITOR PROOF OF CLAIM ATTACHMENT
SEC v. Provident Royalties, LLC, Case No. 09cv1238 (N.D. Tex.)

INTERNAL USE ONLY: Claim No. B-

NAME OF CLAIMANT:

DETAIL OF DEBT (If you claim more than one debt you need to submit this form **for each debt**):

Basis of claim (circle one): Goods sold / Equipment sold/leased / Taxes / Services performed /
Mortgage loan / Wages

If other than above, specify: _____

What is the name of the entity which owes the claim:

Date debt was incurred/period of time for which you are owed:

Did you file a lawsuit to collect the debt claimed? Yes__ No__ If so, where and which court:

Attorney's name, address and phone number:

Did you obtain a court judgment? Yes__ No__ If so, what date:

AMOUNT YOU CLAIM IS OWED: \$ _____

Provide a detailed explanation of how you calculate your claim. (Be sure to state all credits.)

SECURITY: Was anything assigned or pledged to you as collateral for the debt you claim? Yes__ No__

If so, what was it?.

SUPPORTING DOCUMENTS -- Attach copies of any supporting documents, invoices, contracts, leases or other agreements.

DO NOT SEND ORIGINAL DOCUMENTS.

If documents are not available, explain on separate sheet of paper.

Verification of Claims: All claims submitted are subject to verification by the Receiver and approval by the Court. It is important to provide complete and accurate information to facilitate this effort. Claimants may be asked to supply additional information to complete this process. Claims will not be submitted to the Court for approval until they have been verified. Any supporting documents not submitted with be presumed not to exist.